WORDEN THANE P.C.
ATTORNEYS AT LAW

What Assets do you own during your Lifetime?

House, Real Property

Bank Accounts

Brokerage Accounts

Retirement – IRA, 401k, ESOP

Vehicles

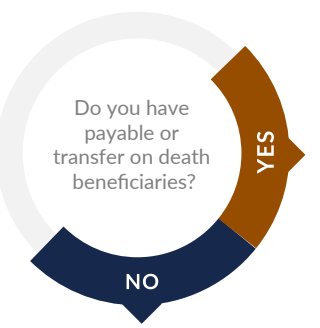
STUFF- Personal Items

Life Insurance

After Death?

Assets Managed According to Trust

Assets go to Surviving Joint Tenant



Assets go to Beneficiary

Probate